



MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

MAY 05, 2025



Indian equity markets ended in a positive terrain on Monday, amid easing global trade tensions and sustained foreign fund inflows. Markets made a positive start and remained in green terrain throughout the day, supported by broad-based buying across most sectoral indices. A rally in heavyweight stocks such as Adani Ports, Adani Enterprises, Trent, Shriram Finance, and Mahindra & Mahindra further boosted investors sentiment.

Some of the important factors in trade:

India's forex reserve rises for 8th straight week: Market participants took some encouragement as Reserve Bank of India (RBI) said that India's foreign exchange reserves rose \$1.983 billion to \$688.129 billion in the week that ended on April 25, extending gains for the eight straight week.

India's economy is in good shape: Some support also came as Chief Economic Advisor (CEA) Dr V Anantha Nageswaran expressed confidence in the economy's resilience and said India's economy is in good shape despite the challenging global environment.

Sustained FIIs inflow: Foreign Institutional Investors (FIIs) bought equities worth Rs 2,769.81 crore on Friday, according to exchange data.

Global front: European markets were trading mixed as investors awaited new updates on the tariff front and looked ahead to interest rate decisions from the Federal Reserve and the Bank of England, due later this week. Asian markets ended mostly in green, as Indonesia's economy continued to expand strongly in the first quarter, though at the weakest pace in more than three years.

MARKET SELFIE



MARKET SUMMARY

| Domestic Indices | Close | Points | % Change |
|------------------|----------|---------|----------|
| SENSEX | 80796.85 | 294.86 | 0.37 |
| NIFTY | 24461.15 | 114.45 | 0.47 |
| MIDCAP | 43326.80 | 618.93 | 1.45 |
| SMLCAP | 47949.78 | 584.24 | 1.23 |
| BSEFMC | 20659.39 | 250.87 | 1.23 |
| HEALTHCARE | 42379.81 | 384.69 | 0.92 |
| AUTO | 50866.37 | 940.29 | 1.88 |
| POWER | 6677.28 | 93.81 | 1.42 |
| REALTY | 6869.60 | 43.37 | 0.64 |
| BSE IT | 35336.54 | 129.33 | 0.37 |
| BANKEX | 62147.84 | -561.39 | -0.90 |
| OIL GAS | 27195.43 | 520.43 | 1.95 |
| METAL | 28933.54 | 62.48 | 0.22 |
| INDIA VIX | 18.34 | 0.08 | 0.44 |

ADVANCE - DECLINE

| Index | Advance | Decline | Unchanged |
|-------|---------|---------|-----------|
| NSE | 2218 | 740 | 46 |
| BSE | 2562 | 1461 | 179 |

MARKET TURNOVER (₹ in Crs)

| Segment | Current | Previous | Net % |
|----------|---------|----------|-------|
| BSE CASH | 6132 | 6770 | (9) |
| NSE CASH | 89885 | 100895 | (11) |
| NSE F&O | 151322 | 208490 | (27) |

KEY INDICES RATIOS

| INDEX | P/E | P/B | Dividend Yield |
|--------|-------|------|----------------|
| NIFTY | 21.99 | 3.62 | 1.28 |
| SENSEX | 22.52 | 4.16 | 1.15 |

KEY NUMBERS TRACKER



| FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs) | | | |
|---|-------|-------|------|
| FII-DII* | Buy | Sell | Net |
| DII | 13918 | 11129 | 2789 |
| FII | 9366 | 8868 | 498 |

Note: FPI & DII Figures are provisional

| FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs) | | | |
|--|-----------|-----------|---------|
| FII | Buy | Sell | Net |
| Index Futures | 3589.23 | 3057.72 | 532 |
| Index Options | 954623.79 | 990377.45 | (35754) |
| Stock Futures | 20298.54 | 17493.54 | 2805 |
| Stock Options | 54935.06 | 56277.67 | (1343) |

| PUT-CALL RATIO | | |
|----------------|---------|----------|
| Index | Current | Previous |
| NIFTY | 0.97 | 0.90 |
| BANK NIFTY | 0.93 | 0.94 |

| DOLLAR INDEX | | | |
|--------------|---------|----------|----------|
| Dollar Index | Current | Previous | % Change |
| DXY | 99.70 | 99.90 | -0.20 |

| 10-YEARS G-SEC YIELD | | | |
|----------------------|---------|----------|----------|
| Country | Current | Previous | % Change |
| INDIA | 6.357 | 6.342 | 0.24 |
| USA | 4.225 | 4.174 | 1.27 |

| KEY COMMODITIES TRACKER (in \$) | | | |
|---------------------------------|---------|---------------|----------|
| Commodity | Current | Change Points | % Change |
| Gold | 3315.05 | 76.43 | 2.35 |
| Silver | 32.43 | 0.46 | 1.46 |
| Crude-Oil | 57.48 | -0.81 | -1.39 |
| Brent-Crude | 60.49 | -0.80 | -1.31 |

CURRENCY FUTURES & INDEX TRENDS TRACKER



| CURRENCY FUTURES | | | |
|--------------------|--------|---------------|----------|
| Expiry | Close | Change Points | % Change |
| 28 MAY-25 USD-INR | 84.42 | -0.17 | -0.20 |
| 28 MAY-25 EUR-INR | 95.90 | -0.05 | -0.05 |
| 28 MAY-25 GBP-INR | 112.55 | 0.10 | 0.09 |
| 28 MAY-25 JPY- INR | 59.05 | 0.05 | 0.08 |

| INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS | | | | | | |
|---|-------|-------|-------|-------|-------|-------|
| Index | Close | S2 | S1 | Pivot | R1 | R2 |
| NIFTY | 24461 | 24337 | 24399 | 24463 | 24525 | 24588 |
| SENSEX | 80797 | 80443 | 80620 | 80835 | 81011 | 81226 |
| NIFTY FUTURES | 24554 | 24393 | 24473 | 24552 | 24632 | 24711 |
| BANK NIFTY | 54920 | 54458 | 54689 | 55017 | 55248 | 55576 |
| CNX IT | 35991 | 35695 | 35843 | 36098 | 36246 | 36501 |
| CNX MIDCAP | 54676 | 53683 | 54179 | 54449 | 54945 | 55215 |
| CNX SMALLCAP | 16610 | 16336 | 16473 | 16552 | 16689 | 16769 |
| INDIA VIX | 18.34 | 17.67 | 18.01 | 18.40 | 18.74 | 19.13 |

| INDEX TREND ANALYSIS | | | |
|----------------------|---------|---------|---------|
| Index | Daily | Weekly | Monthly |
| NIFTY | Buy | NEUTRAL | Buy |
| SENSEX | Buy | NEUTRAL | Buy |
| NIFTY FUTURES | Buy | NEUTRAL | Buy |
| BANK NIFTY | NEUTRAL | Buy | Buy |
| CNX IT | NEUTRAL | NEUTRAL | NEUTRAL |
| CNX MIDCAP | Buy | NEUTRAL | NEUTRAL |
| CNX SMALLCAP | Buy | NEUTRAL | NEUTRAL |
| INDIA VIX | Buy | NEUTRAL | SELL |

| SECURITIES BAN IN F&O TRADES FOR 06-05-2025 |
|---|
| Manappuram, RBLBANK |

TECHNICAL VIEWS



NIFTY

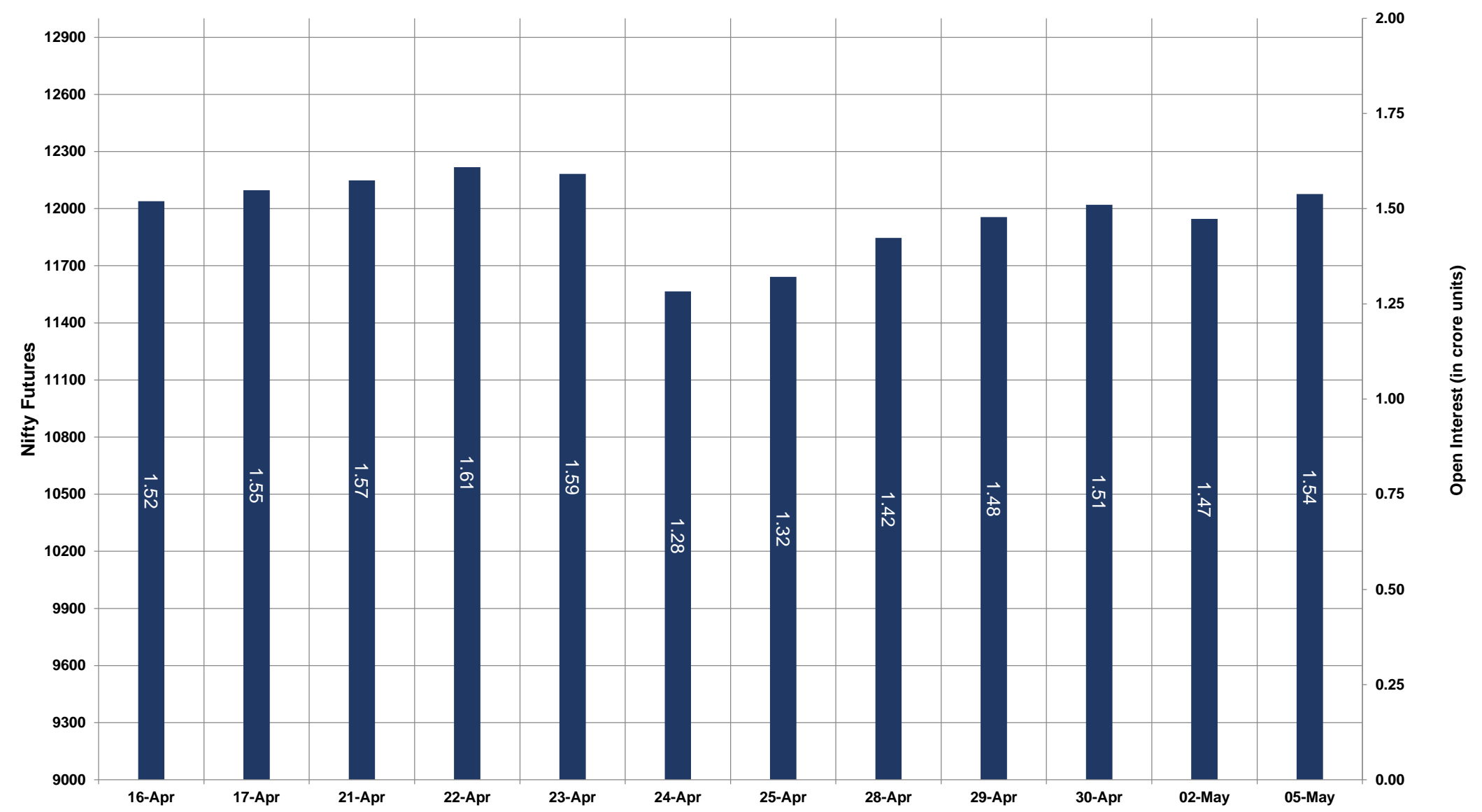


- Nifty Cash = **24461.15 (0.47%)**
- Resistance levels = **24550** and **24650**
- Support levels = **24250** and **24100**

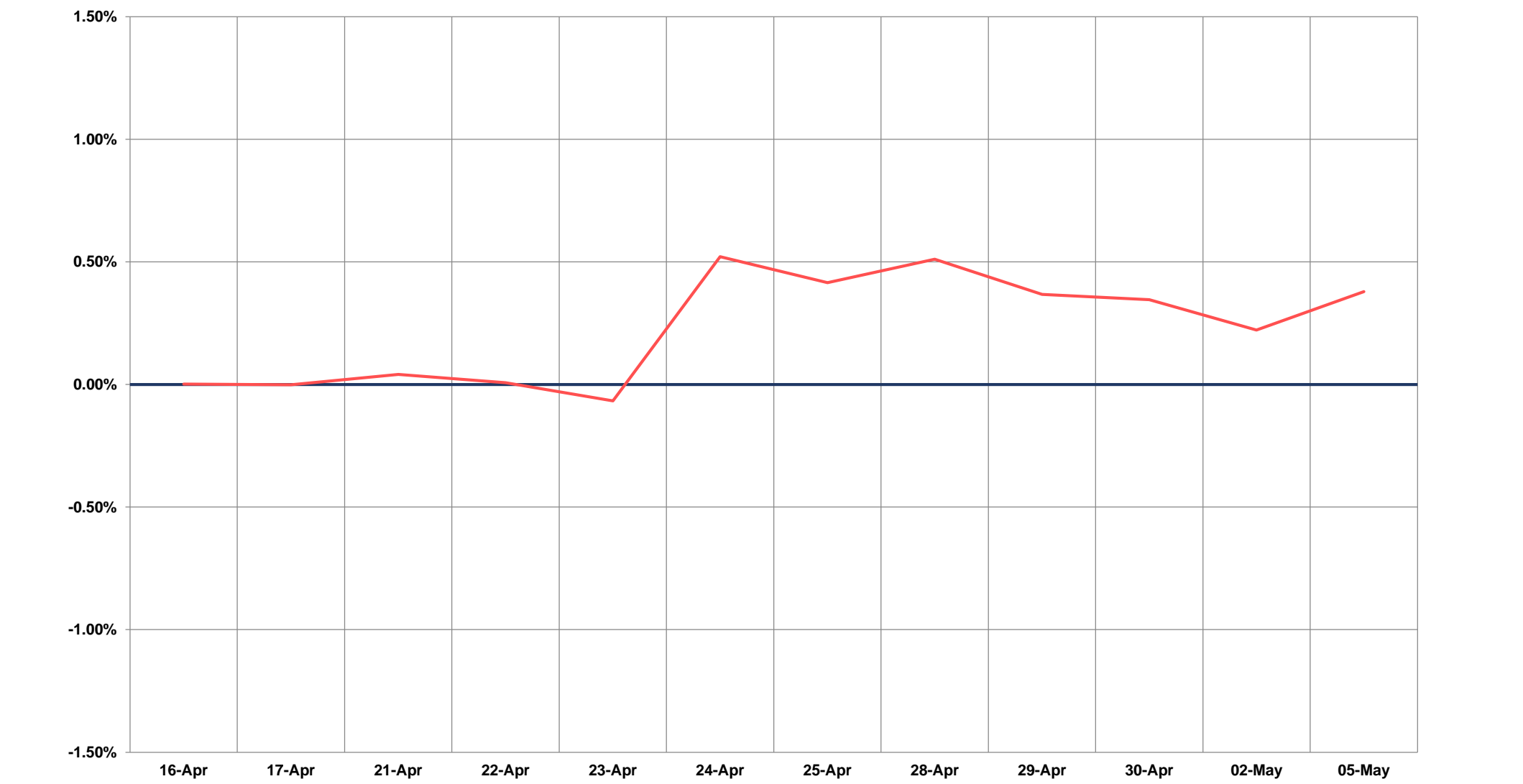
TECHNICAL VIEWS



NIFTY FUTURES



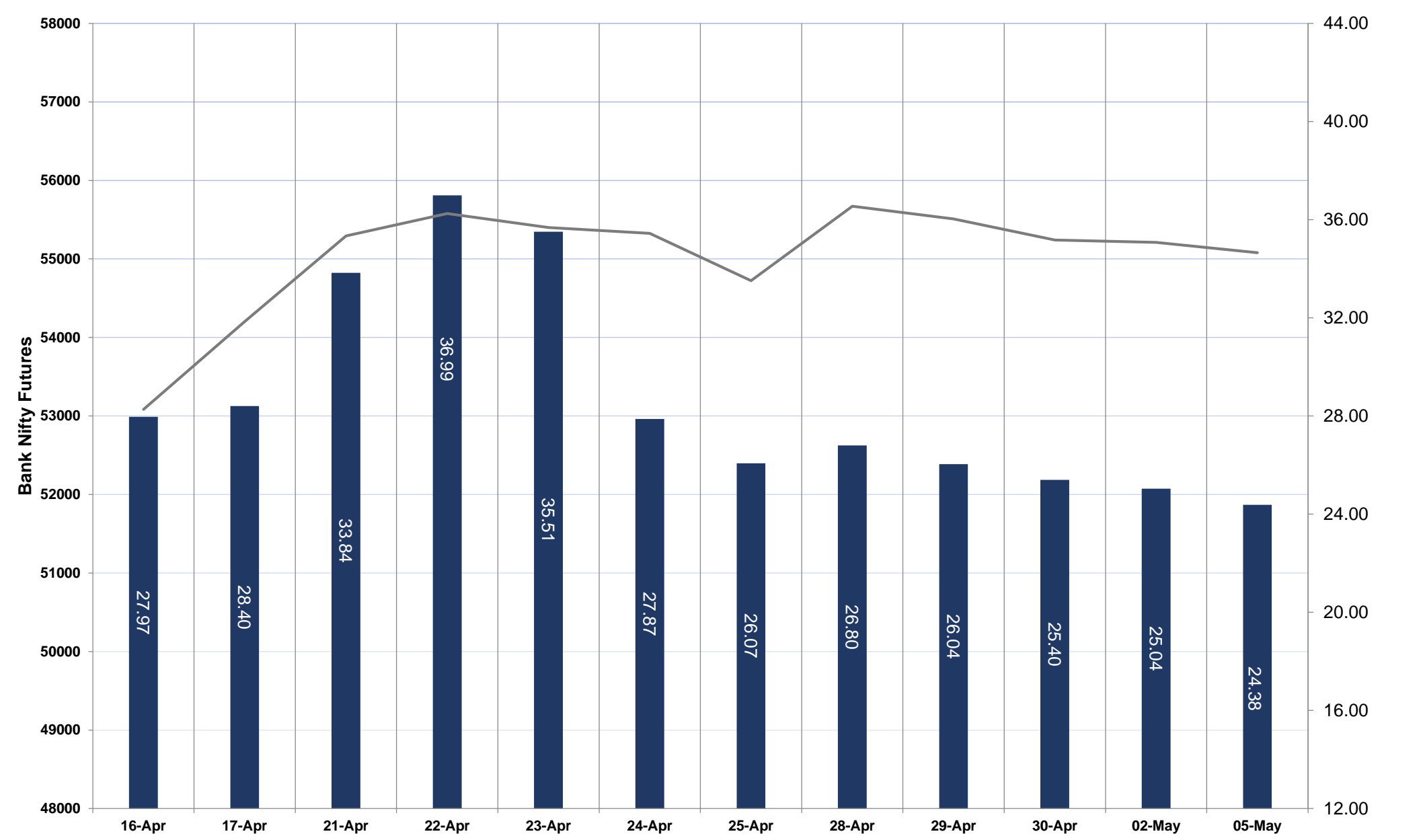
SPREAD: FUTURE & SPOT



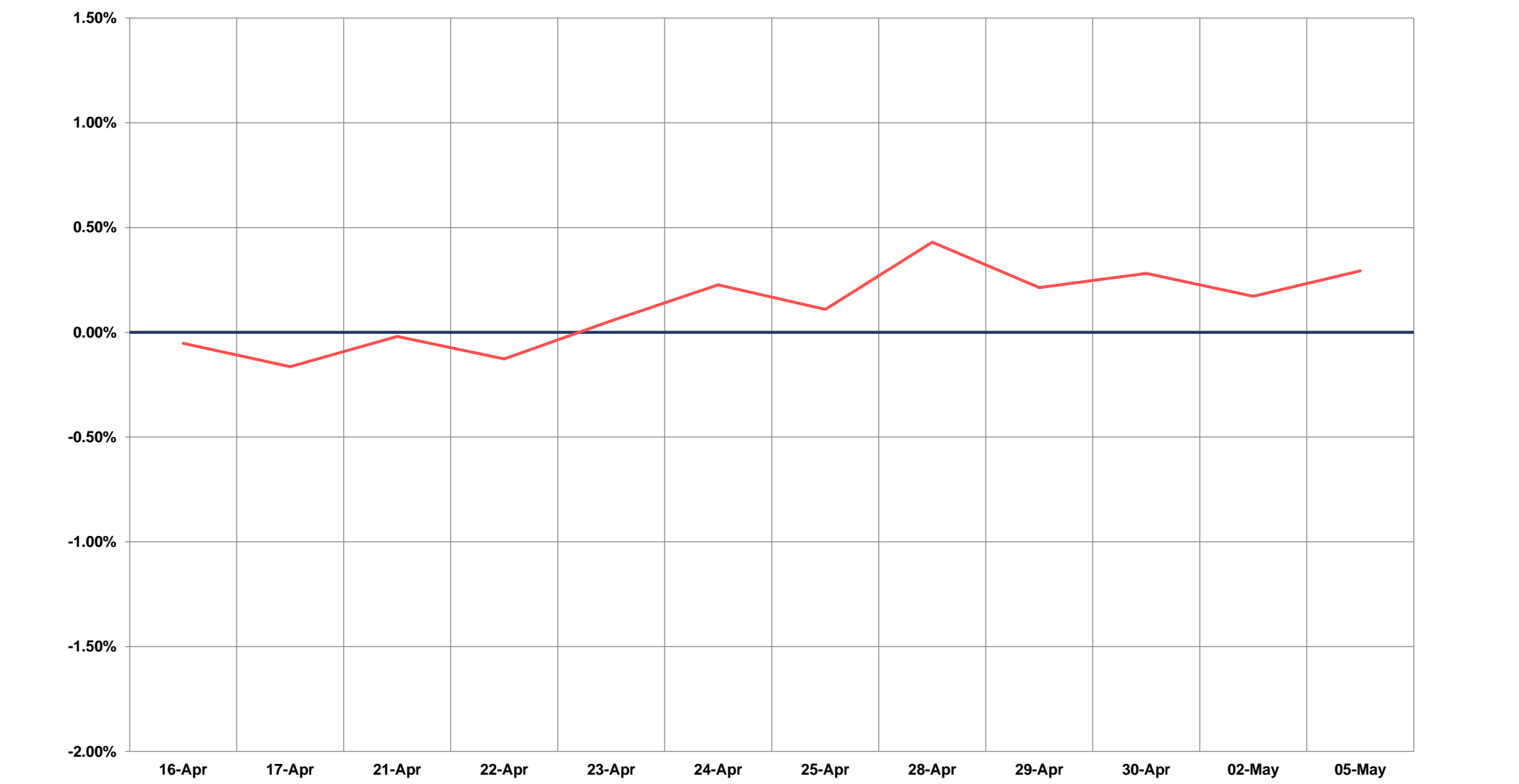
TECHNICAL VIEWS



BANK NIFTY FUTURES



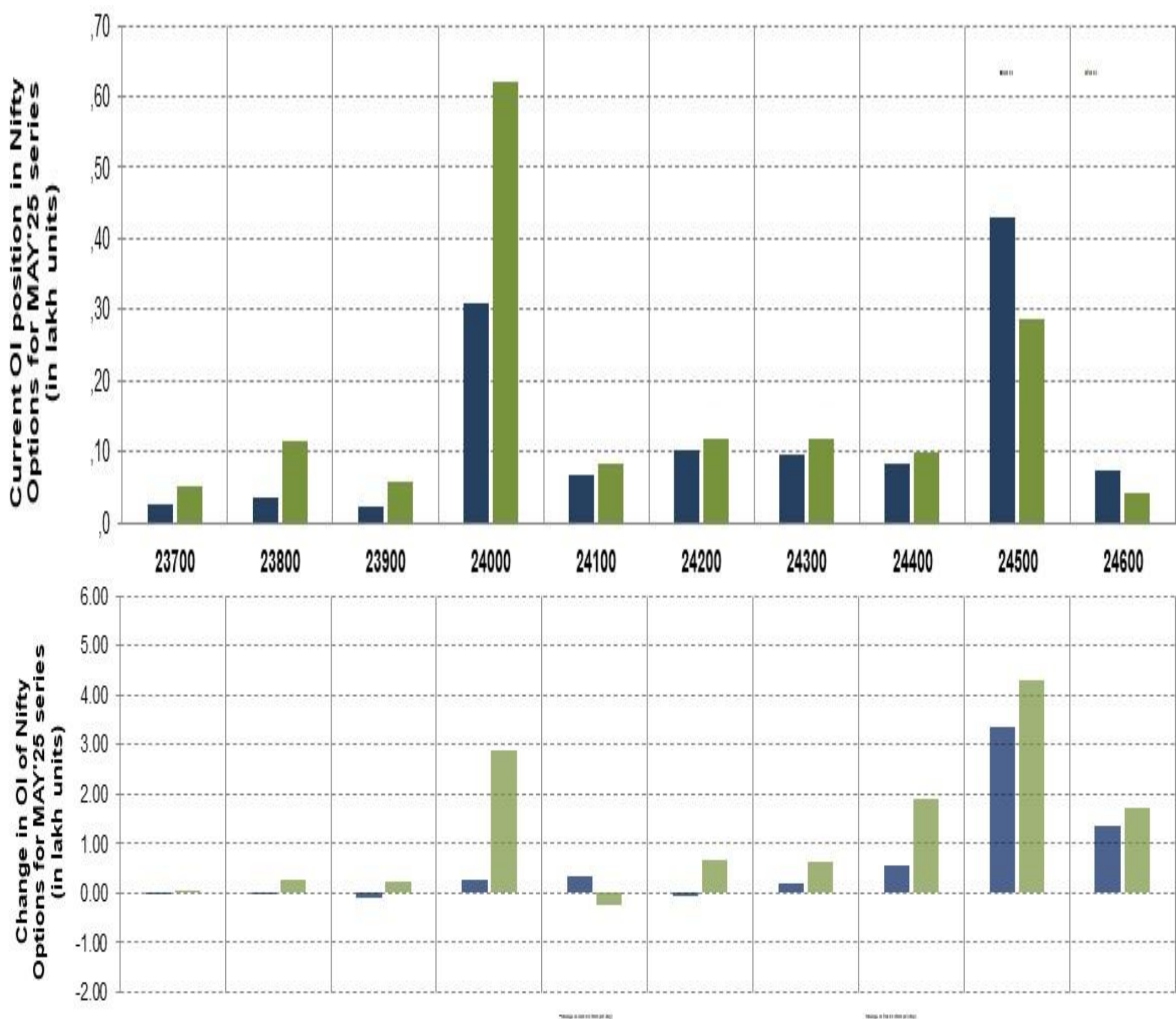
SPREAD: FUTURE & SPOT



TECHNICAL VIEWS



NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.33 million in Open Interests is **Strike Price of 24500**
- **Most Active Nifty Put** with an addition of 0.43 millions in Open Interests is **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 4.30 millions for Calls at **Strike Price of 24500**
- **Maximum Open Interest an outstanding** was 6.20 millions for puts at **Strike Price of 24000**

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